

#### The Geography of Transport Systems

# Methods in Transport Geography

Jean-Paul Rodrigue

**FIFTH EDITION** 



## **APPENDIX A**

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# An Overview of Methods in Transport Geography

#### Models in Transport Geography



## Taxonomy of Transport Geography Methods

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- Network Analysis (Graph Theory). Cartog
- Land Use / Transportation Interactions.
- Flow/Location Allocation Models.
- The Four-Stage Urban Transportation Model.
- Travel / Traffic Surveys.

- Cartography / Geographic Information Systems.
- Descriptive Statistics, (e.g. Gini Coefficient).
- Questionnaires / Interviews.
- Big data.
- Graphs and Charts.
- Inferential Statistics.
- Impact Assessment.
- Risk Assessment.
- Policy Analysis.

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**Multidisciplinary** 



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# Graph Theory: Definition and Properties

#### Graph Representation of a Real Network



Basic Graph Representation of a Transport Network



Planar and Non-Planar Graphs



### Simple and Multigraph



#### **Connections and Paths**



#### Length of a Link, Connection or Path



#### Cycles and Circuits



Ego Network



Nodal Region



**Dual Graph** 



Connectivity in a Graph



#### Complementary Graph



Root Node



Tree Graph



#### Articulation Node



#### **Isthmus Connection**





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# Graph Theory: Indexes and Measures

#### Diameter of a Graph



Sh	Shimbel Distance							
v	1	2	3	4	5	6	7	
1	0	1	1	2	2	1	3	
2	1	0	2	1	3	2	4	
3	1	2	0	3	1	2	2	
4	2	1	3	0	2	1	3	
5	2	3	1	2	0	1	1	
6	1	2	2	1	1	0	2	
7	3	4	2	3	1	2	0	

Changes in the Diameter of a Graph



Number of Cycles in a Graph



u = e - v + p

	е	V	р	u
Α	ვ	5	2	0
В	5	5	1	1
С	5	4	1	2
D	7	6	1	2

Cost

A - Original network and weighted links



**B** - Minimum Spanning Tree (MST)



C - Greedy triangulation (GT)



	Cost (weight)	Cost (links)
А	360	18
В	145	11
С	480	29
CostRel	0.642	0.389

Hierarchy



Transitivity



Order of a Node



#### Pi Index and the Shape of Transportation Networks



Eta Index





	L(G)	е	Eta
Α	80 km	5	16.0
В	80 km	7	11.4

Theta Index



lota Index



Beta Index


Alpha Index



Gamma Index



#### Under construction



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# Geographic Information Systems for Transportation (GIS-T)

#### Geographic Information Systems and Transportation



#### **GIS** Data Models



#### Space / Time GIS



#### GIS in the Value Chain

Inbound Logistics	Optimization of warehouse usage; logistics modeling
Sales and Marketing	GIS as a market analysis tool; simulation of dispersion of new products; target marketing and advertising
Services	Route planning; dealer network maintenance; customer complaints; dispatch; maintenance forecasting
Operations	Enhancing the spatial content of process or product
Outbound Logistics	Route planning; fleet management; delivery assessment



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# Transportation and Accessibility

#### Relationship between Distance and Opportunities



#### Topological and Contiguous Accessibility



#### Accessibility and Spatial Structure



#### Simple Connectivity Matrix



#### More Complex Connectivity Matrix



#### Total Accessibility Matrix (T-Matrix)



			•				
	Α	В	C	D	Ε	Σ	
Α	3	2	3	2	1	11	
В	2	2	2	2	1	9	
С	3	2	4	2	1	12	=
D	2	2	2	2	1	9	
Ε	1	1	1	1	1	5	
Σ	11	9	12	9	5	46	

62						
	Α	В	С	D	Ε	
Α	3	1	2	1	1	
В	1	2	1	2	1	_
С	2	1	4	1	0	÷
D	1	2	1	2	1	
Ε	1	1	0	1	1	

UI UI					
	Α	В	С	D	Ε
Α	0	1	1	1	0
В	1	0	1	0	0
C	1	1	0	1	1
D	1	0	1	0	0
E	0	0	1	0	0

#### Shimbel Distance (D-Matrix)



#### Valued Graph (L-Matrix)



L1					
	А	В	С	D	Е
А	0	10	7	12	∞
В	10	0	5	∞	∞
С	7	5	0	11	7
D	12	∞	11	0	∞
Е	œ	∞	7	œ	0











## Geographic Accessibility





		-			
	Α	В	С	D	Ε
Α	0	8	4	9	15
В	8	0	7	12	18
С	4	7	0	5	11
D	9	12	5	0	6
Ε	15	18	11	6	0

**A(G)** 

			. ,			
	А	В	С	D	E	$\Sigma$ /n
Α	0	8	4	9	15	7.2
В	8	0	7	12	18	9.0
С	4	7	0	5	11	5.4
D	9	12	5	0	6	6.4
E	15	18	11	6	0	10.0
$\Sigma$ /n	7.2	9.0	5.4	6.4	10.0	38.0

#### **Potential Accessibility**



	Α	В	С	D	Ε
Α	0	8	4	9	15
В	8	0	7	12	18
С	4	7	0	5	11
D	9	12	5	0	6
Е	15	18	11	6	0

	Р			
Α	1200			
В	900			
С	1500			
D	600			
Е	800			

**P(G)** 

i\j	Α	В	C	D	E	∑i
Α	1200.0	150.0	300.0	133.3	80.0	1863.3
В	112.5	900.0	128.6	75.0	50.0	1266.1
С	375.0	214.3	1500.0	300.0	136.4	2525.7
D	66.6	50.0	120.0	600.0	100.0	936.6
E	53.3	44.4	72.7	133.3	800.0	1103.7
Σj	1807.4	1358.7	2121.3	1241.6	1166.4	7695.4



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# The Route Selection Process

## The Traveling Salesperson Problem



## Effect of Topography on Route Selection



#### Effect of Transport Costs on Route Selection



## Cost Minimization and Efficiency Maximization in Route Selection





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# Network Data Models

#### The ESRI Shapefile Model



#### Topology of a Network Data Model



#### Cartography of a Network Data Model



#### Geocoding in a Network Data Model



#### Routing in a Network Data Model



Relational Database Representation of a Simple Network



Nodes					
ID	Lat	Long			
Α	40.42345	-75.1245			
В	40.31021	-75.2510			
С	40.41882	-74.9124			
D	40.25908	-75.0031			
Е	40.28990	-74.7893			

#### Creation of a Connectivity Matrix with a Link Table



#### Turn Penalties at an Intersection



Turn Penalty Table – Node A		
From	То	Penalty
1	2	2
2	1	1
1	3	0
3	1	0
1	4	1
4	1	2
2	3	2
3	2	1
2	4	0
4	2	0
3	4	-1
4	3	1

#### **Object-Oriented Network Model**



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# Symbolization of Transport Features in a GIS

#### **Visual Resources**


#### **Category Ranges**



#### Visual Resources and Geographical Features



#### **Visual Resources**



#### Major Map Elements



### Balancing the Importance of Graphic Elements



## Symbolization of Transport Features



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# Traffic Assignment

# Traffic Assignment Problem



### Spatial Interactions and Traffic Assignment



#### Two Perspectives for Considering Traffic



#### Heuristic Method for Traffic Maximization

Maximum Possible Traffic between A and F



#### Heuristic Method for Costs Minimization



### Types of Traffic Costs



#### Traffic Cost Functions



## Morphology, Urban Transportation and OR





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# Technical Performance Indicators

#### **Technical Performance Indicators**

Indicator	Passenger	Freight	Description
Passenger / freight density	passenger-km / km	ton-km / km	A standard measure of transport efficiency.
Mean distance traveled	passenger-km / passenger	ton-km / ton	A measure of the ground covering capacity of networks and different transport modes.
Mean per capita ton output (freight) Mean number of trips per capita (passenger)	passengers / population	tons / population	Used to measure the relative performance of transport modes.
Mean load factor	number of passengers aboard / total carrying capacity (%)	actual load (ton) / overall load capacity (ton) (%)	Particularly useful with increasing complexity of logistics associated with containerization of freight (i.e. of empty returns). Can also be used to measure transit ridership.

Common Economic Impact Indicators					
Factors of production	Scale-specific indicators				
	Micro	Macro			
Output / Capital	Transport sector income / Local income	Output / GDP			
Output / Labor	Output / Local incomo				
Capital / Labor					

### Continuous and Discontinuous Traffic



Levels of Service for Road Transportation (Vehicle per Lane per Hour)



#### Causes of Road Transportation Bottlenecks



## Critical Density and Critical Speed



#### **Under Construction**



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# The Gini Coefficient

#### The Lorenz Curve



#### Traffic Concentration and Lorenz Curves



# Lorenz Curves of the World's 50 Largest Container Ports, Passenger Airports and Freight Airports, 2010



Lorenz Curves of the World's 50 Largest Container Ports, Passenger Airports and Freight Airports, 2010 (Greyscale)



#### World's 50 Largest Container Ports, Passenger Airports and Freight Airports, 2010



### Lorenz and Perfect Inequality Differences



#### Calculation of the Index of Dissimilarity

$$ID = 0.5 \sum_{i=1}^{N} |X_i - Y_i| = 0.325$$

X (% of terminals)	Y (% of traffic)	X - Y	
0.10	0.25	0.15	
0.10	0.20	0.15	
0.10	0.15	0.05	
0.10	0.10	0.00	
0.10	0.08	0.02	
0.10	0.07	0.03	
0.10	0.05	0.05	
0.10	0.05	0.05	
0.10	0.03	0.07	
0.10	0.02	0.08	
1.0	1.0	0.65	

#### Calculation of the Gini Coefficient

$$G = 1 - \sum_{i=1}^{N} (\sigma Y_{y-1}) (\sigma X_{i-1} - \sigma X_i) = 0.392$$

Y	σX (Cumulative)	σY (Cumulative)	$\sigma Y_{i-1} + \sigma Y_i(A)$	$\sigma X_{i-1} - \sigma X_i$ (B)	A*B
0.25	0.10	0.25	0.25	0.10	0.025
0.20	0.20	0.45	0.70	0.10	0.070
0.15	0.30	0.60	1.05	0.10	0.105
0.10	0.40	0.70	1.30	0.10	0.130
0.08	0.50	0.78	1.48	0.10	0.148
0.07	0.60	0.85	1.63	0.10	0.163
0.05	0.70	0.90	1.75	0.10	0.175
0.05	0.80	0.95	1.85	0.10	0.185
0.03	0.90	0.98	1.93	0.10	0.193
0.02	1.00	1.00	1.98	0.10	0.198
1.00					1.392



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# Linear Programming

#### Basic Linear Programing Objective Function

Min: 
$$\sum_{a} \sum_{b} g(Q(a, b))$$
 subject to  
 $Q(a, b) \ge 0$ 

## Graphic Formulation of the Distribution Problem



## Graphic Solution of the Distribution Problem


## Linear Inequalities



# **Optimal Solution**



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# Spatial Interactions and the Gravity Model

Conditions for the Realization of a Spatial Interaction



# Representation of a Movement as a Spatial Interaction



# Constructing an O/D Matrix



#### O/D Matrix

Α	В	C	D	Ε	Ti
0	0	50	0	0	50
0	0	60	0	30	90
0	0	0	30	0	30
20	0	80	0	20	120
0	0	90	10	0	100
20	0	280	40	50	390
	A 0 0 20 20 20	AB000000200200200	ABC00500060000200800090200280	ABCD005000060000030200800200901020028040	ABCDE0050000600303000030302008002000901002002804050

# Relationship between Distance and Interactions



# **Three Basic Interaction Models**



# Application of an Elementary Spatial Interaction Equation



# Application of a Simple Spatial Interaction Equation



#### Effects of beta, alpha and lambda on Spatial Interactions



# Chicago's Beta Values for Air Transportation, 1949-1989



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# Transportation / Land Use Modeling

## Modeling Transportation / Land Use Relationships (under construction)



# Components of the Transportation / Land Use System



# Four-Stages Transportation / Land Use Model



# Measuring the Transportation / Land Use System



# Lowry-Type Transportation / Land Use Model



Integrated Land Use and Transportation Package



# MEPLAN Transportation / Land Use Model





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# The Lowry Model

# The Lowry Model





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# Evaluating Urban Transportation Quality

# Roadway Levels of Service



Maximum Traffic Volumes Per Level of Service (Passenger Cars Per Hour Per Lane)



# Costs of Motor Vehicle Use in the U.S., 2000



# Components of the MOBILE Emission Model



# Inputs and Outputs of the MOBILE Emission Model





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# Market Areas Analysis

# Market Threshold and Range



## Market Size and Threshold



# Market Profitability



# The Optimal Shape of a Market Area



#### Non-Isotropic Conditions and the Shape of Market Areas



# Supply, Demand and Equilibrium Price



### Derivation of a Market Area from a Supply / Demand Equilibrium


## Demand Cone



# Transport Costs and Market Areas



Conventional Distance Decay Curves for Retail Activities



# Hotelling's Principle of Market Competition



Reilly's Law



# Reilly's Law and Market Areas



Huff's Law







### Location of Distribution Centers and Market Areas According to Response Time



# GIS Methods to Estimate Market Areas



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# Cost / Benefit Analysis

# Inaccuracy of Transportation Project Cost Estimates by Type of Project



# Cost and Benefit Overruns Ratios by Type of Infrastructure Project





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# Transportation Environmental Management

# **Environmental Practices**



What are the environmental components the logistics activities of the firm?



Link environmental components with regulations

What is the regulatory standing of each environmental component?



Assess risks, impacts and responsibilities

What are the risks of doing nothing? What are the rewards of improvements?



Identify environmental issues to be addressed

What are the most important issues to be addressed and their priority?



#### **Develop commercial strategies**

Which improvements can be implemented in management and operations?

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Introduce best practices

How improvements can be implemented?



Undertake monitoring and auditing

What is the effectiveness of the best practices and which adjustments are required?

# The Implementation of an Environmental Management System

#### **Environmental Review**

**Direct Environmental Aspects** 

Air emissions

Water emissions

Waste

Material use (resources and raw materials) Local emissions (noise, odors, vibrations) Land use

Risks of environmental accidents

#### Indirect Environmental Aspects

Product life cycle Capital investments Insurance Management and planning process Environmental management of suppliers

# Environmental Management System Process General requirements Environmental policy Planning Implementation and operation Internal Audit and Review Environmental Statement

Verification and Validation

Registration

# Environmental Management System for Ports and Maritime Shipping

